#### DAYANANDASAGAR COLLEGE OF ARTS SCIENCE AND COMMERCE ShivageMalleshwara Hills, Kumaraswamy Layout, Bangalore-560082 RESEARCH CELL-ANVESHANA FINMARK CERTIFICATION PROGRAM

### Department: MBA (BU)

Date: 06.02.2023

SI. No.	Particulars		Event related Details
1.	Event*	CERTIFICATION PROGRA	
2.	Title of the Event		PROGRAM ON CAPITAL MARKETS AND EQUITY
3.	Date	06.02.2023 (AFTERNOON	(SESSSIONS)
4.	Time	1.00-5.00 PM	
5,	Venue	Room No.501, 5 <sup>th</sup> Floor	
6.	Resource Person 1 Details ** (Profile to be enclosed)	Mr.SivaramRavichandrar	n, Business Development Manager, FINMARK
7,	Topics Covered	Contraction of the local division of the loc	al Markets, Primary Markets & Secondary Markets
8.	Resource Person 2 Details** (Profile to be enclosed)		omoter and Chief Trainer at FINMARK
9.	Topics Covered	Primary and Secondary Techniques.	markets, EIC Analysis, Equity Research Tools and
10.	No. Faculty Participants (Enclose a copy of names with signatures)	Internal: Nil	External: Nil
11.	No. Student Participants (Enclose a copy of names with signatures)	Internal:45	External: Nil
12.		Dr. SumeraAluru	
13.	Student Coordinator/s	NIL	
14.	Total Expenditure (Details to be enclosed)	NA	
15.	Sponsors and Amount (if any)	NA	
16,	Agenda of the Event (Enclose a copy)	NA	
17.	Report uploaded on college website? If yes, give details:	https://www.dscasc.edu.	in/images/MBA/initiatives/FINMARK.pdf
18.	Report sent to media? If yes, give details:	NIL	

	Particulars	Event related Details
h	Report uploaded in Social Media? If yes, give details:	
20.	Certificates Printed? (Enclose a copy***)	
21.	Feedback Collected? (Enclose a copy***)	-
22.	Summary of the Event (Minimum 100 words)	Students coming from diverse backgrounds and graduation degrees find it challenging to cope with the corporate expectations, this kind of certification program provided them with the required exposure to not only capital markets but also to basics of trading essentials. The awareness and practice on live trading platform would enable students to get a much realistic perspective of investment and trading. On completion of the program two tests were conducted on 20.02.2023 to evaluate and assess the student learning. A couple of assignments were given to drive students towards practice of their sessional learnings.
23.	Photographs of the Event (At least 10 relevant, clear, and appropriate photos with title and explanation. The jpg files need to be attached)	Photographs attached

\* Seminar / Workshop / Symposium / Conference / Cultural Fest / Quiz / Sports / Literature Fest, etc.

- \*\* Name / Organization / Designation / Area of Expertise
- \*\*\* Format Copy need to be attached and hard copy need to be filed
- PS: Whichever column is not applicable, write as NA.

Event Coordinator

**Co-Ordinator** 

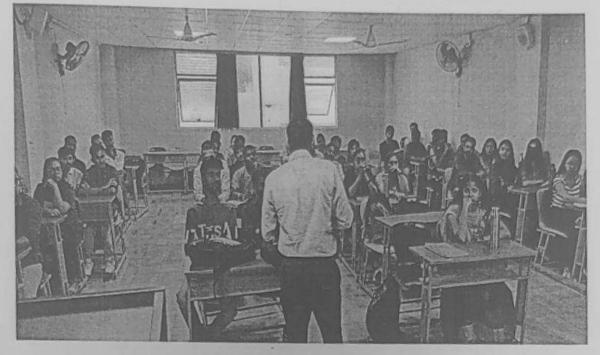
Principal

HOD/Director



DAYANANDA SAGAR College of Arts, Science & Commerce

ShivageMalleshwara Hills, Kumaraswamy Layout, Bangalore-560082 Department of Management Studies - BU



**Student Participants in Certification Program** 

Report Prepared By: Dr.Sumera Aluru, Faculty Coordinator, FINMARK Program

Dr.SumeraAluru

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Faculty Coordinator-FINMARK

Dr.B.R. Venkatesh DIRECTOR

DSCASC

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#### A MEMORANDUM OF UNDERSTANDING

Between



DAYANANDA SAGAR College of Arts, Science & Commerce

### DAYANANDA SAGAR COLLEGE OF ARTS, SCIENCE AND COMMERCE, BENGALURU

AND



FINMARK TRAINERS INDIA PVT LTD CHENNAI



தமிழ்நாடு तमिलनाडु TAMIL NADU

Licenced Stamp Vendor Licence No.3822/17/11/93 17,Sripuram Second Street Royapettah, Chennai- 600014

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#### MEMORANDUM OF UNDERSTANDING

DAYANANDA SAGAR COLLEGE OF ARTS, SCIENCE

AND COMMERCE, BANGALORE AND

FINMARK TRAINERS INDIA PVT LTD

This Memorandum of Understanding (MOU) is a service agreement between Finmark Trainers India Pvt. Ltd. (Finmark) and the Department of Management Studies, (MBA-BU Programme), DAYANANDA SAGAR COLLEGE OF ARTS, SCIENCE AND COMMERCE, Bangalore to provide content for the courses both offline and online, offer training to students and conduct certification exams



To this end the parties operating under this MOU agree as follows: -

A. **PURPOSE**: Finmark is a leader in financial market education and imparts financial market training across the country. With the capital markets booming, there is a dearth of trained and certified manpower. Finmark conducts short-term, placement-focused skill enhancement trainings across the country. It has strong tie-ups with leading BFSI companies and helps them source knowledgeable and skilled resources that are productive for organisations in the least possible time.

Dayananda Sagar Institutions (DSI) is run under the aegis of the Mahatma Gandhi Vidya Peetha Trust, in Bangalore- described as the Silicon Valley of India. Dayananda Sagar Institutions (DSI) are characterized by the quality of education across a broad range of disciplines from pre-university courses to post-graduation and doctoral programs covering Engineering, Dental Sciences, Biological Sciences Arts, Commerce, Sciences, Pharmacy, Nursing, Allied Health, as well as Business Management and Information Technology.

The parties intend to enter into an MOU to Provide Diploma, Certification programs, workshops, guest lecturing etc for the students and FDP for faculty members of department of the College in association with FINMARK as their knowledge and training partner.

- B. CERTIFICATION PROGRAM: Finmark will provide course content, train students and conduct offline /online exams for the FINANCIAL MARKET PROFESSIONAL PROGRAM (FMP). The FMP consists of TWO modules
  - i. FUNDAMENTALS OF CAPITAL MARKET
  - ii. FUNDAMENTALS OF RESEARCH ANALYSIS



#### CIN: U74140KL2010PTC026624

- C. Finmark shall assist The Department of Management Studies, (MBA-BU Programme), DAYANANDA SAGAR COLLEGE OF ARTS, SCIENCE AND COMMERCE to run both online and offline certification programs for their Business Management and other students (who may be interested) across all the semesters of the PG programs.
- D. RESPONSIBILITIES: Finmark will be responsible to provide the content (both offline and online). The online content will be provided in two stages. In the initial stage, only offline content would be provided. In the second stage, a complete E-Learning module will be provided to The Department of Management Studies, (MBA-BU Programme), DAYANANDA SAGAR COLLEGE OF ARTS, SCIENCE AND COMMERCE. Further, Finmark will offer training to the students and prepare and sit for both offline and online exams. Till the Online modules are ready for offer, all the Modules will be offered to the students only in offline mode. In the offline mode, Finmark will depute suitably qualified and well experienced trainers to handle the sessions. Finmark will also let its brand be used to issue a co- branded certification from The Department of Management Studies, (MBA-BU Programme), DAYANANDA SAGAR COLLEGE OF ARTS, SCIENCE AND COMMERCE.

The Department of Management Studies, (MBA-BU Programme), DAYANANDA SAGAR COLLEGE OF ARTS, SCIENCE AND COMMERCE on its part will help Finmark to promote these courses among students and also encourage that they sign up. The Department of Management Studies, (MBA-BU Programme), DAYANANDA SAGAR COLLEGE OF ARTS, SCIENCE AND COMMERCE will be responsible in hosting the content and pricing of the courses in consultation with Finmark.

- E. FINANCIAL AGREEMENT: Finmark and The Department of Management Studies, (MBA-BU Programme), DAYANANDA SAGAR COLLEGE OF ARTS, SCIENCE AND COMMERCE agree to the revenue sharing structure on case to case basis.
- F. PAYMENT: The Department of Management Studies, (MBA-BU Programme), DAYANANDA SAGAR COLLEGE OF ARTS, SCIENCE AND COMMERCE shall pay the course fee to Finmark as soon as the same is collected from the students. Finmark will formally produce an Invoice for the same.
- G. TERM: Terms of this MoU shall be for the course of THREE years, commencing on the 18 February 2022. The MoU can be renewed for a further period of three years on terms agreed by the parties at that time.



H. **TERMINATION**: This MOU may be terminated by either party by notice in writing from the party not at fault if the other party is in breach of this MoU and fails to remedy the breach within thirty (30) days from receipt of notice in writing from the first party specifying the breach. However, it is the responsibility of both parties to sustain the MoU in letter and spirit.

Alteration and supplements to this MoU must be made in writing to hold validity.

- 1. CONFIDENTIALITY OF INFORMATION: The parties herewith undertake to treat confidentially all information that they obtain directly or indirectly from each other within the framework of the student mobilization and training engagement. Confidential treatment means that the information obtained may not be made available to a third party (third party does not include the certification authority like NSE or NISM) and that the information may not be used for the parties' economic purposes or for the purposes of a third party. The parties undertake to use the information obtained solely for the purpose stipulated in the preamble. Any use going beyond that purpose or the conveying of information to a third party requires the written consent of both parties.
- J. FORCE MAJEURE: Non-performance of either party (except for payment obligations) shall be excused to the extent that performance is rendered impossible by strike, fire, flood, war, terrorism, act of God, government acts or orders or restrictions, failure of suppliers, or any other reason where failure to perform is beyond the control and not caused by the negligence of the non-performing party.
- K. NON-COMPETE and NON- POACH: Finmark and The Department of Management Studies, (MBA-BU Programme), DAYANANDA SAGAR COLLEGE OF ARTS, SCIENCE AND COMMERCE and its employees should not propose any potential project directly with the Client(s)/ Students for whom work is undertaken as part of this MoU without the formal and written consent of the other party.
- L. LANGUAGE: The parties hereto are satisfied that this MOU and all related documents be drawn for training purposes or any other purposes in the English language.
- M. PUBLIC STATEMENTS: Neither of the parties shall do any act which is unethical, immoral or against any prevailing or future Law of India

Finmark

#### CIN: U74140KL2010PTC026624

- N. REGISTRATION FOR THE PROGRAM: The Department of Management Studies, (MBA-BU Programme), DAYANANDA SAGAR COLLEGE OF ARTS, SCIENCE AND COMMERCE shall nominate one of its faculty as the Course Coordinator for this program. Finmark will nominate one of their executives as a SPOC (Single point of Contact). Interested students will be directed to understand the details of the Finmark program and to register for the program. These students should be encouraged to take up all the modules.
- O. CONDUCTING OF THE CLASSES: The training program will be completed over a period of n number of hours, which would be decided on case to case basis during the course of the academic year 2021-'22.

The exact date shall by finalized jointly by Finmark and The Department of Management Studies, (MBA-BU Programme), DAYANANDA SAGAR COLLEGE one month before the actual training dates.

- P. INTERNSHIP: During the summer vacation of the second-year students (who have completed all the two modules successfully), Finmark shall strive to use its good offices to try and organize internships for a period varying from 10 days to one month. Finmark and The Department of Management Studies, (MBA-BU Programme), DAYANANDA SAGAR COLLEGE OF ARTS, SCIENCE AND COMMERCE understands that Internship is subject to Internships being available at that particular point.
- Q. EMPLOYMENT OPPORTUNITY: When the students complete their Final year of their PG degree, Finmark shall use its good offices to bring potential employers to The Department of Management Studies, (MBA-BU Programme), DAYANANDA SAGAR COLLEGE OF ARTS, SCIENCE AND COMMERCE or otherwise render help to the students (who have completed both the modules) to find suitable jobs.
- R. PREPARATION FOR INTERVIEW: Finmark shall organize a one/two-day session (at no cost to The Department of Management Studies, (MBA-BU Programme), DAYANANDA SAGAR COLLEGE OF ARTS, SCIENCE AND COMMERCE or to the students) to improve the soft skills of the students (who have completed the two modules) and conduct mock interviews. This session will be open only to PG students.
- S. EXAM: At the end of each training module, Finmark shall conduct a test. The test date unless otherwise agreed shall be on the last day of the training for each module. If any student fails or misses the exam for whatever reason, Finmark shall organize a retest. The student concerned will have to pay a retest fee based on case to case basis.



#### CIN: U74140KL2010PTC026624

#### DECLARATION: IN WITNESS WHEREOF, THE UNDERSIGNED PARTIES, BY THEIR DULY AUTHORIZED REPRESENTATIVES BELOW, HAVE EXECUTED AND ENTERED INTO THIS MOU AS EFFECTIVE OF THE DATE SIGNATURE.

INTO TH	S MOU AS EFFECTI Dayananda Saga	ar Institutio	ns	Finmark T	rainers India Pvt Ltd
Signature	for a competent	Signature	Jeuhaliph	Signature	Alen
Name	Sri Galiswamy	Name	Dr.B.R.Venkatesh	Name	Glenn Roger Carr
Title	Secretary, DSI	Title	Director-MBA-BU	Title	Director
DATE	18th February 2022	DATE	18 <sup>th</sup> February 2022	DATE	18 <sup>th</sup> February 2022
	Bocrotary DAYARARDA GAGAR INSTITUTION Kumaraewamy Layout Bangalore-		DLR.C.T.O.R. Deyenende Yager College / Arta. Écience & Commerce Shavige stativalienens Hills. Nancerssearry Lairott St.M.C.A.L.CRE - 540 575		





# DAYANANDA SAGAR

College of Arts, Science & Commerce

#### ShivageMalleshwara Hills, Kumaraswamy Layout, Bangalore-560082 Department of Management Studies – BU

#### FINMARK Certification Program – TOPICS COVERED

Report Date: 24<sup>th</sup>Feb2023

**Resource Person:** 

06-02-2023	Mr.SivaRamRavidran, Business Development Manager & Mr.Glenn Roger Carr, Promoter & Trainer, FINMARK
To	FUNDAMENTALS OF CAPITAL MARKETS & FUNDAMENTALS OF RESEARCH
11.02.2023	ANALYSIS

DATE	TOPICS COVERED	RESOURCE PERSON
06.02.2023	Introduction to Financial Markets, Primary Markets & Secondary Markets	Mr.SivaramRavichandran
08.02.2023	Methods of raising capital from primary markets, agencies involved. Secondary Market participants, procedures	0
09.02.2023	Cash Markets, Derivatives Markets, F&O Markets, Hedging of Securities	Mr.Glenn Roger Carr
10.02.2023	Identification of shares using fundamental(EIC) and Technical Analysis	Mr.Glenn Roger Carr
11.02.2023	Calculation of PEG ratio, E.V, forecasting stock prices, equity research methodology	Mr.Glenn Roger Carr

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Dr.Sumera Aluru

Faculty Coordinator-FINMARK







Dayananda Sagar College of Arts, Science and Commerce

The Chartered Institute for Securities & Investment (CISI), London

# FINANCIAL PLANNING & WEALTH MANAGEMENT

# DURATION **30 HOURS**

**PROGRAM SPEAKER** 

# **Glenn Roger Carr**

Founder & Director

# **PROGRAM HIGHLIGHTS**

Managing & measuring Investment risk and returns



# **4 CERTIFICATIONS**

- ✓ Finance Market Professional - CISI & Finmark Certificate
- ✓ Introduction to Portfolio Creation
- ✓ Financial Planning
- ✓ Financial Planning & Wealth Management - Finmark Certificate

# Why this course?

**Evolved from London Stock** Exchange



Body

Preferred

**Placement &** Internship

Career

Additional 6 hours of Self - Paced E-Learning **Through CISI With CISI International Certification** 

- Financial Planning 3 Hours
- Introduction to Portfolio Creation 3 Hours

Contact us: Mr. SIVARAM: +91 9744527976

**PROGRAM FEE INR 6700** 

**Register** Now







Dayananda Sagar College of Arts, Science and Commerce

# Finance Market Professional -CISI & Finmark Certificate





This is to certify that

#### PARTICIPANT NAME

of COLLEGE NAME has successfully completed the

FINANCE MARKET PROFESSIONAL PROGRAM

on 3rd May 2023

**Glenn Roger Carr** 

Director Finmark Trainers India Pvt Ltd Jasneet Bindra Country Head-CISI

# **2 CISI E-LEARNING CERTIFICATES**Introduction to Portfolio Creation





Financial Planning & Wealth Management - Finmark Certificate

Finmark

# CERTIFICATE

OF COMPLETION

This certificate is awarded to

#### PARTICIPANT NAME

of COLLEGE NAME for successfully completing the "FINANCIAL PLANNING AND WEALTH MANAGEMENT MODULE" conducted by Finmark and has scored \_\_% during the academic year 2023 - 2024

MR. GLENN ROGER CARR Director Finmark Trainers India Pvt Ltd

Automatically awarded when the students completes the above three certificate



This certificate is awarded to

ADARSH K N

of DAYANANDA SAGAR COLLEGE OF ARTS, SCIENCE AND COMMERCE, BENGALURU

for successfully completing

THE FUNDAMENTALS OF RESEARCH ANALYSIS

and has scored 82% during 2022 -23

Julius min

Authorised Signatory NSE Academy Limited

**NSE** 



Mr. Glenn Roger Carr, Director, Finmark Trainers India Pvt Ltd

Date: 20th February 2023 Place: Chennai

**NSE** 

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NSE Academy is a

wholly owned subsidiary of NSE

🔕 NSE

**NSE** 

**NSE** 

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This certificate is awarded to

ANIL N

🔕 NSE

of DAYANANDA SAGAR COLLEGE OF ARTS, SCIENCE AND COMMERCE, BENGALURU

for successfully completing

THE FUNDAMENTALS OF RESEARCH ANALYSIS

**NSE** 

and has scored 90% during 2022 -23

Julius min

Authorised Signatory NSE Academy Limited

**NSE** 



🔕 NSE

Mr. Glenn Roger Carr, Director, Finmark Trainers India Pvt Ltd

**NSE** 

🔕 NSE

Date: 20th February 2023 Place: Chennai

**NSE** 

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NSE Academy is a

wholly owned subsidiary of NSE

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This certificate is awarded to

**BHAVANA VG** 

of DAYANANDA SAGAR COLLEGE OF ARTS, SCIENCE AND COMMERCE, BENGALURU

for successfully completing

THE FUNDAMENTALS OF RESEARCH ANALYSIS

and has scored 86% during 2022 -23

Julius min

Authorised Signatory NSE Academy Limited

**NSE** 



Mr. Glenn Roger Carr, Director, Finmark Trainers India Pvt Ltd

**NSE** 

🔕 NSE

Date: 20th February 2023 Place: Chennai

**NSE** 

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NSE Academy is a

wholly owned subsidiary of NSE

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This certificate is awarded to

**NAVEEN HEGDE** 

of DAYANANDA SAGAR COLLEGE OF ARTS, SCIENCE AND COMMERCE, BENGALURU

for successfully completing

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